



2020 Giving Deadlines

Please keep these dates in mind for 2020 tax planning and giving to The ImpactAssets Donor Advised Fund.

CONTRIBUTION TYPE	DEADLINE	INSTRUCTIONS
Grant Recommendation	December 8, 2020	Must be submitted online or with a Grant Recommendation form .
Custom Investment Recommendation	December 8, 2020	Must be submitted online with a Recommendation Form . Contact engagement@impactassets.org to learn more.
Checks	December 31, 2020	Must be clearly postmarked by 12/31/20. Make payable to "ImpactAssets" along with a completed Contribution Form .
Wires/ACH	December 31, 2020	Must be received in our account by 12/31/20. Contact ImpactAssets at clientservice@impactassets.org or 855.482.2946 for further instructions.
Securities and Mutual Funds	December 31, 2020	Submit a Letter of Instruction (LOI) to your holding firm, and send a Contribution Form by fax or mail to ImpactAssets with a copy of the LOI. Contributions must be received in our account by 12/31/20.
Cryptocurrency and other contribution types	December 31, 2020	Must be received in our account by 12/31/20. Contact clientservice@impactassets.org or call 855.482.2946.

Questions? Contact clientservice@impactassets.org or call 855.482.2946.